

Question	DonorsTrust	National Christian Foundation	Bradley Impact Fund
What is the minimum investment to create a new donor-advised fund account?	None to create an account, but \$10,000 minimum to make grants.	\$10,000	\$5,000
Do you accept other assets (e.g. stock, private companies, or real estate) as donations?	Yes.	Yes. NCF specializes in non-liquid asset donations.	Yes.
Do you offer multiple investment pools/options to choose from?	Yes.	Yes.	Yes.
What is the minimum or recommended min. donor-advised grant size you will make?	\$100	\$100	\$500 (recommended)
Is there an annual grant minimum required?	No.	No.	No.
Can I provide an intent statement for the types of organizations or causes I want to support?	Yes. DonorsTrust will make grants after donor's death consistent with the intent statement and/or their previous grants.	Yes. NCF's Liberty Fund is specially designed to continue making grants according to the original donor's intent.	Yes.
Can I specify a secondary advisor and account successor?	Yes.	Yes (multiple advisors).	Yes.
Can my account successor specify a successor for themselves?	No.	Yes.	Yes, if the original donor allows for it.
Can my account successor change the intent statement?	No.	Yes (account successor).	No.
Can I specify (or do you require) a paydown schedule or sunset date for my account?	Paydown schedule is mandatory.	No.	Yes (highly recommended).
What happens if I die without leaving an account successor?	DonorsTrust will continue your paydown schedule, according to your intent statement and grantmaking history.	Account management may be given to a family member or close relative to continue grant distribution. Successors may also divide and distribute the account into other NCF-managed funds.	BIF will pool account funds into a board-directed grants fund.
Are there any restrictions on which organizations you will make donor-advised grants to?	No organizations whose mission is inconsistent with DonorsTrust. For universities, only grants to specific programs are made, not general fund grants.	No organizations whose mission and values don't align with NCF's stated beliefs and values as a Christian charity provider.	No organizations whose mission is inconsistent with the mission of the Bradley Foundation. Grants to existing Bradley Foundation grantees encouraged.
Do you use the SPLC's Hate Map in determining who you will make grants to?	No.	No.	No.

Silicon Valley Comm. Foundation	New York Comm. Trust	Community Foundation of Broward	Fidelity Investments Charitable Gift Fund	Vanguard Charitable Endowment	Schwab Charitable Fund
\$1,000	\$5,000	\$25,000	\$5,000	\$25,000	\$5,000
Yes.	Yes.	Yes.	Yes.	Yes.	Yes.
Yes.	Yes.	Yes.	Yes.	Yes.	Yes.
\$200	\$250		\$50	\$500	\$50
No (5% recommended).	No.		No.	No.	No.
	Yes.		Yes.	No.	No.
Yes (multiple).	Yes (multiple).	Yes.	Yes.	Donors highly encouraged to name successors.	Yes.
No.	No.	No.		Yes.	Yes.
	No.			At the donor's discretion.	At the donor's discretion.
	NYCT makes final decision on funds (depends on contract agreements).		Account will terminate upon the death of the last remaining Account Holder.	Accounts without successors may be redirected into Vanguard-administered charity (Philanthropic Impact Fund).	Advisers will attempt to make future grants based on donor's history; otherwise funds default to Schwab Foundation.
	NYCT vets all grantees before making grants, and prohibits grants to "hate-based" organizations.			Vanguard follows IRS good standing, but not the nonprofit's mission.	Schwab avoids grants to nonprofits with board and leadership scandals.
	No, determinations are made in-house.		Yes (as of May 2018).	No.	No.